



Coastal Community expands wealth services presence in Qualicum Beach with dedicated offices

Monday, June 11, 2018 – Vancouver Island, BC: On June 22nd, Coastal Community Credit Union's Oceanside wealth services team will have a new home in the heart of Qualicum Beach's main business district.

Coastal Community recently completed a renovation to allow the regional specialists to share an integrated space with Coastal Community Insurance Services (2007) Ltd. on 2nd Avenue, adjacent to the Credit Union. The redesign reflects Coastal Community's integrated service approach to building better financial health for their members and clients, according to Melissa Lavoie, Regional Manager – Private Wealth.

"We're excited to have more of a home base in Qualicum Beach," said Lavoie. "The integrated offices will help the wealth team offer complete holistic financial and wealth services to members and clients, including full service investment advice, comprehensive estate planning and expert consultation with Coastal Community's insurance professionals."

The newly vacant space owned by Coastal Community was renovated to create three offices and a multi-purpose fully equipped board room which will soon host CCPWG's popular community education series. The transformed building will not only be home to the CCPWG team, which includes an Estate and Trust Specialist, it will also house a newly relocated Commercial Insurance Advisor.

Stay tuned to cccu.ca as well as Coastal Community's social media sites for more on the exciting promotions planned for the launch of the renovated location.

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COMMUNITY

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GREAT THINGS

About COASTAL COMMUNITY CREDIT UNION

Improving financial health, enriching lives, and building healthier communities... These are at the core of who we are and what we do at Coastal Community Credit Union (CCCU). With these as our focus areas, we continue to grow our position as the largest financial services organization based on Vancouver Island and the Gulf Islands, while remaining among the largest credit unions in Canada.

In order to help our members and clients improve their financial health, CCCU's family of companies offers a wide range of products, services and expertise in personal, business and commercial banking, general and commercial insurance* and wealth management**. Across the Islands, we operate 24 branches, 16 insurance offices, four regional business centres, one centralized contact centre (1.888.741.1010) with extended service hours, plus a team of mobile experts and a full range of online and mobile services. CCCU was the first to bring cutting-edge Interactive Teller Machine technology to the Island and continues to add new innovations to simplify finances—and life. By really listening and understanding, and then providing meaningful solutions, Coastal Community's 600-person-strong team is able to help our members and clients achieve their financial and life goals.

As a 100% Island-based business, we're committed to making meaningful differences in the places we call home. Our Building Healthier Communities Fund has provided hundreds of thousands in seed money to activate dozens of local community betterment initiatives. CCCU is also an award winning organization, having most recently been recognized as one of B.C.'s Top Employers.

Want to learn more? Visit cccu.ca or join us on our Facebook and Twitter pages.

*References to "insurance" in this article refer to the insurance services provided through Coastal Community Insurance Services (2007) Ltd., which is a wholly owned subsidiary of Coastal Community Credit Union

**References to "wealth management" in this article refer to the financial planning and investment services provided through Coastal Community Private Wealth Group, a division of Coastal Community Financial Management, Inc. which is a wholly owned subsidiary of Coastal Community Credit Union